

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE AMBAC FINANCIAL GROUP,
INC. SECURITIES LITIGATION

Case No. 08-CV-00411-NRB
ECF Filed

NOTICE OF APPEARANCE OF COUNSEL

PLEASE TAKE NOTICE that Mark Lebovitch, a duly admitted member in good standing of the bars of the State of New York and of this Court and a partner with the law firm of Bernstein Litowitz Berger & Grossmann LLP, co-Lead counsel for Lead Plaintiffs the Public School Teachers' Pension and Retirement Fund of Chicago, the Arkansas Teachers Retirement System, and the Public Employees' Retirement System of Mississippi (collectively, the U.S. Public Pension Funds), hereby enters his appearance in the above-captioned matter.

Dated:

June 3, 2008
New York, New York

Respectfully submitted,

/s/ Mark Lebovitch
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